

Electronic Acknowledgement Receipt

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| EFS ID: | 5513261 |
| Application Number: | 09900554 |
| International Application Number: | |
| Confirmation Number: | 5011 |
| Title of Invention: | METHOD FOR STRUCURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY |
| First Named Inventor/Applicant Name: | Michael Millette |
| Customer Number: | 32361 |
| Filer: | Walter G. Hanchuk/Dana Casterlin |
| Filer Authorized By: | Walter G. Hanchuk |
| Attorney Docket Number: | 006878-112500 |
| Receipt Date: | 15-JUN-2009 |
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| Time Stamp: | 11:29:31 |
| Application Type: | Utility under 35 USC 111(a) |

Payment information:

| | |
|------------------------|----|
| Submitted with Payment | no |
|------------------------|----|

File Listing:

| Document Number | Document Description | File Name | File Size(Bytes)/Message Digest | Multi Part /.zip | Pages (if appl.) |
|-----------------|---|---------------|---|------------------|------------------|
| 1 | Assignee showing of ownership per 37 CFR 3.73(b). | 17209_532.pdf | 463817 b66ac63f25ce094c5a192cfed6bfff348bd4aa7eb | no | 2 |

Warnings:

Information:

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|--|-------------------|----------------------|--|----|---|
| 2 | Power of Attorney | DavidLawrencePOA.pdf | 36397 5b785fa2148bffd4074d76abc784ae6ff1f131 609 | no | 1 |
| Warnings: | | | | | |
| Information: | | | | | |
| Total Files Size (in bytes): | | | 500214 | | |
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